



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

| NAME | CMP | NET CH. | % |
|----------|----------|---------|-------|
| SENSEX | 37054.1 | 382.67 | 1.04% |
| Nifty 50 | 11168.05 | 132.65 | 1.20% |

INDIAN ADR'S

| SYMBOL | CLOSE | GAIN/ LOSS % |
|------------|--------|--------------|
| DRREDDY | 38.25 | 1.95 |
| HDFCBANK | 106.25 | 2.18 |
| ICICIBK | 10.81 | 3.05 |
| INFY | 10.55 | 0.76 |
| TATA MOTOR | 13.09 | 1.47 |
| WIPRO | 5.38 | 1.89 |

FII AND MF ACTIVITY

| SYMBOL | Rs.(in cr.) |
|------------------------|-------------|
| FIIs Eq (Provisional) | 3811 |
| DII's Eq (Provisional) | -1956 |
| FIIs Index Future | -13 |
| FIIs Index Options | 480 |
| FIIs Stock Future | 751 |
| FIIs Stock Options | 11 |

CURRENCY

| CURERNCY | RBI RATE |
|------------|----------|
| RUPEE - \$ | 69.9308 |
| EURO | 78.5710 |
| YEN 100 | 62.9300 |
| GBP | 90.7916 |

TOP STORY

- **TVS Motor:** Company declares second interim dividend of Rs 1.40 per share (140 percent)
- **Laurus Labs:** Company received a final approval from USFDA for Hydroxychloroquine Tablets 200 mg and a tentative approval for an ANDA for ADL Tablets 600 mg/50 mg/300 mg.
- **Sundaram-Clayton:** Company declares second interim dividend at the rate of Rs 16 per share (320 percent)
- **Advanced Enzyme Technologies:** Promoter group - Chandrakant Rathi Innovations and Projects Pvt Ltd cuts its stake in company by 1.43 percent to 16.87 percent. Atharva Green Ecotech LLP also sold its entire 6.24 percent stake through open market transaction on March 8.
- **Jet Airways:** Part repayment of the external commercial borrowing availed by the company, for working capital purposes, falling due on March 11, has been delayed owing to temporary liquidity constraints and the company has engaged with the lender in relation to the same.
- **Ujaas Energy:** Board of Directors approved disposal of its entire holding in its wholly own subsidiary, Eizooba Energy One Limited to ACA International Commerce FZE.
- **Adlabs Entertainment:** Promoter Thrill Park released a pledge on another 0.07 percent stake.

MARKET PULSE

GLOBAL INDICES

| NAME | CMP | NET CH. | % |
|-----------|-----------|---------|-------|
| DOW | 25650.88 | 200.64 | 0.79% |
| NASDAQ | 7558.06 | 149.92 | 2.02% |
| NIKKEI | 21494.18 | 369.09 | 1.75% |
| HANG SENG | 28822.189 | 318.889 | 1.12% |
| SGX NIFTY | 11263.00 | 50.50 | 0.45% |

WORLD COMMODITIES

| FUTURE | CMP | % |
|-------------|--------|-------|
| CRUDE OIL | 57.14 | 0.62% |
| NATURAL GAS | 2.778 | 0.22% |
| GOLD | 1294.7 | 0.28% |
| SILVER | 15.355 | 0.53% |
| COPPER | 2.913 | 0.45% |

WORLD EVENTS

USD : Fed Chair Powell Speaks
: CPI m/m
: Core CPI m/m

GBP : GDP m/m
: Manufacturing Production m/m

RESULTS TODAY

NONE



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 382.67 points or 1.04% to settle at 37,054.10, its highest closing level since 19 September 2018. The index rose 434.76 points, or 1.19% at the day's high of 37,106.19. The index rose 54.96 points, or 0.15% at the day's low of 36,726.39.

The Nifty 50 index rose 132.65 points or 1.2% to settle at 11,168.05, its highest closing level since 19 September 2018. The index rose 145.50 points, or 1.32% at the day's high of 11,180.90. The index rose 24.45 points, or 0.22% at the day's low of 11,059.85.

The S&P BSE Mid-Cap index gained 1.96%. The S&P BSE Small-Cap index gained 1.61%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was strong. On the BSE, 1758 shares rose and 893 shares fell. A total of 192 shares were unchanged.

Nifty likely to trade in the range of 10970-11300

MARKET LEVELS

| NAME | PIVOT | SUPPORT LEVELS | | | RESISTANCE LEVELS | | |
|--------|--------|----------------|--------|--------|-------------------|--------|--------|
| NIFTY | 11136 | 11092 | 11015 | 10970 | 11213 | 11257 | 11334 |
| USDINR | 69.805 | 69.578 | 69.455 | 69.228 | 69.928 | 70.155 | 70.278 |



BULK DEALS (BSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|----------|-----------------------------|----------|----------|----------|
| ARCEEIN | DIPAK KANAYALAL SHAH | S | 35,300 | 1.52 |
| AVIVA | DEEPAL PRAVINKUMAR SHAH | B | 13,339 | 11.95 |
| CONTICON | DIPAK KANAYALAL SHAH | S | 43,346 | 2.45 |
| EML | BHAVISHYA ECOMMERCE PVT LTD | B | 100,000 | 2.91 |
| ISGEC | RANJAN TANDON | S | 43,000 | 5,201.30 |

BULK DEALS (NSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|-----------|--------------------------------------|----------|----------|--------|
| TFCILTD | MOTILAL OSWAL FOCUSED EMERGENCE FUND | BUY | 555000 | 120.12 |
| CGPOWER | BHARTI SBM HOLDINGS PRIVATE LIMITED | BUY | 3600000 | 38.12 |
| MAHASTEEL | ACESTAR INFOSOLUTIONS PVT LTD | BUY | 89962 | 184.71 |
| MATRIMONY | NALANDA INDIA EQUITY FUND LIMITED | BUY | 2110856 | 509.87 |
| RCOM | INDUSIND BANK LTD CLIENT A/C | SELL | 17000000 | 5.54 |

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** RPOWER, JETAIRWAYS, IDBI, RELINFRA
- **New in ban:** RELINFRA
- **Out of ban:** none

Initial Public Offering (IPO)

| Company Name | Security type | Issue Start Date | Issue End Date | Status |
|--------------|---------------|------------------|----------------|--------|
| | | | | |
| | | | | |



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

| Symbol | Close | Support 1 | Support 2 | Pivot Point | Resistance 1 | Resistance 2 |
|-------------|-------|-----------|-----------|-------------|--------------|--------------|
| ADANI PORTS | 351 | 345 | 338 | 349 | 355 | 360 |
| ASIAN PAINT | 1420 | 1396 | 1371 | 1409 | 1434 | 1447 |
| AXIS BANK | 735 | 728 | 722 | 737 | 743 | 751 |
| BAJAJ-AUTO | 3001 | 2954 | 2908 | 2983 | 3029 | 3058 |
| BAJAJ FINSV | 6784 | 6660 | 6536 | 6736 | 6860 | 6936 |
| BAJ FINANCE | 2791 | 2771 | 2750 | 2789 | 2810 | 2828 |
| BHARTIARTL | 334 | 316 | 298 | 327 | 344 | 355 |
| BPCL | 387 | 374 | 362 | 381 | 394 | 401 |
| CIPLA | 540 | 536 | 533 | 539 | 543 | 546 |
| COALINDIA | 243 | 237 | 231 | 241 | 247 | 251 |
| DRREDDY | 2626 | 2606 | 2586 | 2631 | 2651 | 2676 |
| EICHERMOT | 22972 | 22197 | 21421 | 22671 | 23447 | 23921 |
| GAIL | 352 | 349 | 345 | 353 | 356 | 361 |
| GRASIM | 828 | 813 | 799 | 823 | 837 | 846 |
| HCLTECH | 1004 | 996 | 988 | 1009 | 1017 | 1030 |
| HDFC | 1898 | 1886 | 1875 | 1895 | 1906 | 1915 |
| HDFC BANK | 2128 | 2119 | 2110 | 2131 | 2141 | 2153 |
| HEROMOTOCO | 2815 | 2764 | 2713 | 2796 | 2847 | 2879 |
| HINDALCO | 201 | 197 | 194 | 200 | 203 | 206 |
| HINDPETRO | 263 | 254 | 244 | 260 | 270 | 277 |
| HINDUNILVR | 1715 | 1703 | 1692 | 1715 | 1726 | 1738 |
| IBULHSGFIN | 719 | 709 | 700 | 715 | 725 | 731 |
| ICICI BANK | 376 | 371 | 366 | 375 | 380 | 383 |
| INDUSINDBK | 1515 | 1503 | 1491 | 1514 | 1526 | 1537 |
| INFRA TEL | 320 | 310 | 300 | 316 | 326 | 332 |
| INFY | 711 | 708 | 704 | 713 | 717 | 722 |
| IOC | 154 | 150 | 147 | 153 | 156 | 159 |
| ITC | 293 | 291 | 289 | 293 | 295 | 297 |
| JSW STEEL | 293 | 288 | 284 | 291 | 296 | 299 |
| KOTAK BANK | 1250 | 1237 | 1225 | 1246 | 1258 | 1267 |
| LT | 1347 | 1341 | 1335 | 1346 | 1352 | 1357 |
| M&M | 681 | 674 | 666 | 679 | 686 | 691 |
| MARUTI | 7082 | 6997 | 6913 | 7060 | 7144 | 7206 |
| NTPC | 151 | 147 | 143 | 154 | 158 | 165 |
| ONGC | 153 | 151 | 150 | 153 | 155 | 156 |
| POWERGRID | 194 | 189 | 184 | 193 | 198 | 201 |
| RELIANCE | 1304 | 1277 | 1251 | 1295 | 1321 | 1339 |
| SBIN | 287 | 284 | 281 | 287 | 290 | 292 |
| SUN PHARMA | 459 | 455 | 451 | 458 | 463 | 466 |
| TATAMOTORS | 182 | 180 | 179 | 183 | 184 | 186 |
| TATA STEEL | 521 | 513 | 505 | 518 | 526 | 530 |
| TCS | 2015 | 2001 | 1988 | 2017 | 2031 | 2047 |
| TECHM | 807 | 802 | 797 | 808 | 813 | 820 |
| TITAN | 1069 | 1060 | 1050 | 1067 | 1077 | 1084 |
| ULTRACEMCO | 4049 | 3984 | 3919 | 4021 | 4086 | 4123 |
| UPL | 897 | 890 | 883 | 895 | 902 | 906 |
| VEDL | 177 | 174 | 170 | 176 | 180 | 182 |
| WIPRO | 260 | 258 | 256 | 259 | 261 | 263 |
| YES BANK | 236 | 233 | 229 | 235 | 239 | 242 |
| ZEEL | 453 | 449 | 446 | 455 | 458 | 464 |



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. MAR 12, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. MAR 12, 2019

NSE Circular: Listing of further issues of Arvind SmartSpaces Limited and Oriental Bank of Commerce (pdf)W.e.f. MAR 12, 2019

NSE Circular: Adjustment of Futures and Options contracts in the security NTPC (pdf)W.e.f. MAR 12, 2019

NSE Circular : Settlement Calendar for Offer for Sale of shares of HDFC Life Insurance Company Limited (pdf)w.e.f. MAR 12, 2019

NSE Circular: Proposed Offer for Sale of HDFC Life Insurance Company Limited (zip)W.e.f. MAR 12, 2019

NSE Circular: Monitoring of Foreign Investment limits in listed Indian companies (zip))w.e.f. MAR 12, 2019

BOARD MEETINGS/ CORPORATE ACTION

| COMPANY NAME | DATE | PURPOSE |
|--------------|-----------|---|
| STAN | 7-Mar-19 | Dividend |
| NATIONALUM | 11-Mar-19 | Interim Dividend |
| RECLTD | 11-Mar-19 | Interim Dividend - Rs 11 Per Share |
| VEDL | 13-Mar-19 | Interim Dividend |
| POWERGRID | 14-Mar-19 | Interim Dividend |
| HDFCLIFE | 14-Mar-19 | Interim Dividend |
| SUNCLAYLTD | 18-Mar-19 | Interim Dividend |
| TVSMOTOR | 18-Mar-19 | Interim Dividend |
| HUDCO | 20-Mar-19 | Interim Dividend |
| INDNIPPON | 22-Mar-19 | Interim Dividend |
| TIDEWATER | 22-Mar-19 | Interim Dividend |
| UNITEDTEA | 25-Mar-19 | Interim Dividend |
| NLCINDIA | 26-Mar-19 | Interim Dividend |
| CRISIL | 28-Mar-19 | Annual General Meeting / Dividend Rs - 11 Per Share |
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NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1270/\$1242 & Resistance = \$1321/\$1344.**
- **Crude oil range (WTI)->\$52 to \$62.**
- **Tech Rally Lifts U.S. Stocks as Treasuries Slip: Markets Wrap:** - U.S. stocks bounced back from the worst week of the year, as the latest retail-sales data boosted confidence that the economy isn't headed for a downturn. Treasuries slipped and the dollar held steady. The S&P 500 rose for the first time in six days, while the Nasdaq 100 jumped after Nvidia agreed to a deal and Apple was upgraded. Boeing tumbled after China grounded 737 Max flights following a crash in Ethiopia Sunday.
- **Forex - Dollar Holds Steady Ahead of Retail Sales; Pound Dips on Brexit Jitters:** - The U.S. dollar was little changed in early European hours on Monday, as investors looked ahead to the latest U.S. retail sales report & CPI m/m, Core CPI m/m for further hints on the strength of the economy.
- **Oil Prices Edge Higher as Saudi Arabia to Extend Output Cuts:** - Oil prices edged higher on Monday, following reports that Saudi Arabia will extend deep supply cuts into April, as the kingdom seeks to drain a supply glut. Saudi Arabia plans to cut its crude oil exports in April to below 7 million barrels per day (bpd), while keeping its output "well below" 10 million bpd, a Saudi official said.
- **Gold Prices Balk at \$1,300 Ahead of Trump Budget Proposal, Retail Sales:** - Gold prices drifted lower on Monday, pulling away from the \$1,300 handle reached on the back of a weak jobs report, while investors looked ahead to retail sales data and U.S. President Donald Trump's 2020 budget proposal.

TRENDS & OUTLOOK – DATE: 12-MAR- 2019

PRECIOUS METALS:

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|-------|-------|-------------|-------|-------|
| GOLD (APR) | 31545 | 31770 | 32031 | 32275 | 32595 |
| SILVER (MAY) | 36448 | 37250 | 38565 | 39454 | 40201 |

BASE METALS

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|--------|--------|-------------|--------|--------|
| COPPER (APR) | 439 | 444 | 450 | 456 | 462 |
| ZINC (MAR) | 187.30 | 190.10 | 193.25 | 196.65 | 199.60 |
| LEAD (MAR) | 140.40 | 143.20 | 145.70 | 149.40 | 152.65 |
| NICKEL(MAR) | 866 | 884 | 907 | 925 | 948 |

ENERGY

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|-------------------|------|------|-------------|------|------|
| CRUDE OIL (MAR) | 3721 | 3825 | 3955 | 4090 | 4177 |
| NATURAL GAS (MAR) | 184 | 189 | 196 | 201 | 207 |

DATA TALKS : TODAY'S ECONOMIC DATA :

Fed Chair Powell Speaks, NFIB Small Business Index, ECOFIN Meetings, CPI m/m, Core CPI m/m, NIESR GDP Estimate, FOMC Member Brainard Speaks, 10-y Bond Auction.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

| Year | Principal (Rs.) | Future Value (Rs.) | Appreciation |
|------|-----------------|--------------------|--------------|
| 1 | 120,000 | 128,918 | 8,918 |
| 2 | 240,000 | 275,884 | 35,884 |
| 3 | 360,000 | 443,426 | 83,426 |
| 4 | 480,000 | 634,423 | 154,423 |
| 5 | 600,000 | 852,161 | 252,161 |
| 10 | 1,200,000 | 2,492,923 | 1,292,923 |
| 15 | 1,800,000 | 5,652,071 | 3,852,071 |
| 20 | 2,400,000 | 11,734,741 | 9,334,741 |
| 25 | 3,000,000 | 23,446,403 | 20,446,403 |
| 30 | 3,600,000 | 45,996,206 | 42,396,206 |
| 35 | 4,200,000 | 89,413,927 | 85,213,927 |
| 40 | 4,800,000 | 173,011,040 | 168,211,040 |
| 45 | 5,400,000 | 333,970,140 | 328,570,140 |
| 50 | 6,000,000 | 643,883,137 | 637,883,137 |



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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